NOTE on REMOVAL COSTS

Prepared by

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Joint Inspection Unit



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RECOMMENDATION (to add to Rule 107.27)

Upon the separation from service of a staff member or on change of duty station and at his request, the Secretary-General may grant a lump-sum allowance in place of removal expenses. The amount of this allowance may not exceed 75 per cent of the house-to-house transportation costs; costs other than transportation costs cannot be taken into consideration.

NOTE ON REMOVAL COSTS FOR STAFF MEMBERS

- 1. The Joint Inspection Unit included in its work programme for 1988 the preparation of a Note on the cost of removal of household goods of staff members of the United Nations Secretariat.
- 2. Although the Note covers the United Nations Secretariat only, its recommendation could be applied by the different organizations if so decided.
- 3. The main purpose of the Note was to suggest ways and means of meeting at less costs to the Organization the substantial expenses for the transportation of household goods of staff members from their duty stations to home countries or vice versa and on change of duty station. The Inspector met with United Nations officers in Administration and Management, General Services including transportation, etc. at Headquarters. He also sent questionnaires to some United Nations offices.
- 4. The Inspector is aware that the Consultative Committee on Administrative Questions (Financial and Budgetary Questions) of the Administrative Committee on Co-ordination will discuss, eventually, removal costs. This Note could be useful for the ACC and the International Civil Service Commission (ICSC) for a system wide study of the subject and for the United Nations for improving productivity during the present financial difficulties.
- 5. Staff Regulation 7.2 says that subject to conditions and definitions prescribed by the Secretary-General, the United Nations shall pay removal costs for staff members.
- 6. The conditions and definitions prescribed by the Secretary-General (Rule 107.27) say, inter alia, that on appointment or transfer, with expected service of at least 2 years at the duty station, and provided that the terms of appointment do not include entitlement to the assignment allowance, the organization pays the costs of moving the staff member's household effects to the duty station from the recognized place of residence in the home country or from the place of residence. A similar removal, to the place of residence in

the home country, or elsewhere at no greater cost, is provided on <u>separation</u>, if there has been an entitlement to an initial removal and provided separation is other than by resignation within 2 years of removal to the duty station. The maximum weight and volume limits for removals are specified in Rule 107.27 (d).

- 7. In the Annex of this Note there are some cost estimates of removal expenses of staff members coming to Headquarters, going from Headquarters to field assignment, change of duty station, and upon separation from service provided by the United Nations Headquarters and other UN offices (Office of General Services).
- 8. Removal costs have a series of components: volume of the personal effects, weight, packing, transport, insurance, etc., plus the office work at the points of departure and arrival.
- 9. Bearing in mind economy reasons, it was considered by the Inspector, in the first place, the possibility of granting the staff member a percentage lump sum related to his monthly salary, in replacement of the removal costs of his household. This possibility was proved inadequate considering that Regulation 107.27 (d) makes no distinction based on salaries. Of course, the rationale of that Regulation could be reconsidered.
- 10. Another possibility discussed was to give the staff member a percentage lump sum based on the total (or partial) removal cost to be paid by the Organization. It was also considered the possibility of making a distinction between removal cost at the time of the appointment, at the time of change of duty station and at the time of separation of service.
- 11. Almost all the Organizations of the system have regulations and procedures very much alike the United Nations. The only one that has a very interesting alternative is the Universal Postal Union (UPU). According to U.P.U. regulations, at the appointment of a staff member, he can take an option: the full removal of his household goods to Berne or to receive a lump sum in cash not exceeding 75 per cent of the <u>transportation</u> cost. The costs of packing, insurance, etc. are not included in this amount.

- 12. The peculiar situation of the recruitment of staff in the United Nations at the present circumstances, leaves no doubts that the economy to be realized given the option at the time of the appointment of the staff could be minimal. In many cases it could imply expenses that for the time being are not incurred by the Administration. The Inspector was informed that there is a considerable number of newly appointed staff members that do not use the franchise.
- 13. There are cases in which the removal costs paid by the Organization equal the value or sometimes are higher than the real value of the household. That situation should be taken into account in the productivity norms of the Organization.
- 14. The Inspector believes there is a considerable amount of economy that could be reached by giving the staff member at the time of separation of service or at time of change of duty station the option of taking a lump sum instead of using his right according to Staff Regulation 7.2. It is understood that this is an "option" on which the staff member should decide.
- 15. The amount of the lump sum should cover only a percentage of the maximum established transportation cost according to Rule 107.27(d). Transportation cost should be understood to involve "house-to-house" transportation. The percentage on the maximum established is due to the fact that the determination of the real weight of the staff member's household is a difficult proposition: packing enterprises have peculiar ways of reaching at and charging for the maximum weight allowed. The Inspector believes the lump sum should cover the 75 per cent of transportation cost.
- 16. The main question arises with reference to the 75 per cent. Why not 85 per cent or 50 per cent? The Inspector understands the lump sum proposal is based on a purely econometric component. The best solution should be taking into account the relationship: real value of the household/removal cost paid by the Organization. But this solution has various problems very difficult to overcome without expensive administrative costs.
- 17. There are no certain and accepted criteria in order to reach the percentage of the transportation cost coverage by a lump sum. Equity should play an important role.

- 18. Some of the information provided to the Inspector in the Annex puts the average cost of the household removal (according to stations) something in between \$5,400 and \$8,500.
- 19. Transportation cost varies from 80 to 88 per cent of total costs. That amounts to \$4,320 and \$7,000 respectively. The lump sum proposed could be around \$2,225 and \$5,250.
- 20. It is true, according to some information, that in few cases staff members actually shipped less or in excess than their shipping entitlements. In the first case, the economy reason behind the 75 per cent lump sum could be compensated by the other costs related to household removal. In the second case, the excess shipments is paid by the staff member.
- 21. The statistics included in the Annex are not very conclusive. The personnel unit of some organizations have full account of staff members coming, leaving or being transferred, but the transportation unit only of those staff members who have requested transportation of their household. Some of the figures are related to Rule 107.21 not to 107.27; sometimes information is not available on crating or packing costs; the expressions "origin" and "destination" have not been used in a uniform way; no information has been provided in some cases as to whether the weight/volume apply to staff with or without dependents, etc.
- 22. The Inspector believes, nevertheless, that those statistics are a valid tool and that his proposal have practical values and could save, besides economies, a big deal of paper work for the organizations. It will allow staff members, also, the possibility to avoid equitably all the problems connected with the household removal.
- 23. A cost-benefit study should be undertaken by the Administration covering all aspects of removal costs, in order to establish an alternative system to the present one, valid for both the staff member, and the United Nations.

EXTRACTS OF INFORMATION PROVIDED BY ORGANIZATIONS

- A. United Nations Headquarters
- B. United Nations Office, Geneva
- C. United Nations Office, Vienna
- D. Economic and Social Commission for Asia and the Pacific
- E. Economic Commission for Latin America and the Caribbean

A. UNITED NATIONS HEADQUARTERS

The information has been separated under the following headings:

- a) Sampling of export shipments from New York during 1986/1987
- b) Sampling of import shipments to New York
- c) Sampling of over to over shipments

The raw data and copies of the analysis are also enclosed.

Due to lack of readily available and pre-sorted data in existence, many of the samples researched had to be discarded due to the fact that all the elements required for each case did not necessarily exist in one document or in one office, rendering this to be a difficult and time-consuming exercise.

A. United Nations Headquarters

Sampling of Export Shipments from New York - 1986/1987

21 March 1988

				ENTTI	DABAT.			·····	ACTUAL :	SHIIMEN	r		ACTUAL CH	ARGES		
То	Mode	Weight		Volu	те	Insurance	Weight		Volum	e	Insurance Requested	Origin	Preight	Destination	Insurance	Total Charges
Switzerland	Air	495	1bs	50	aı.ft	\$8,000	87	1bs	18	aı.ft	\$ 0	\$100	\$153	\$17 5	\$0	\$ 428
Switzerland	Sea	9,810	lhs	981	aı.ft	\$32,000	4,824	1hs	796	aı.ft	\$0	\$1,776	\$1,500	\$2,485	\$0	\$5,761
Chi le	Sea	2,200	1bs	220	a.ft	\$8,000	5,158	lbs	390	aı.ft	\$10,000	\$1,887	\$2,450	\$480	\$276	\$5,093
Switzerland	Sea	880	lbs	88	cu.ft	\$8,000	1,254	lbs	195	aı.ft	\$ 0	\$474	\$844	\$1,081	\$ 0	\$2,399
Nigeria	Aır)	1,320	1bs	132	aı.ft	*/* 000	1,611	lbs	167	cu.ft	\$ 0	\$531	\$2,092	\$7 92	\$0	\$3,415
Nigeria	Sea)	15,360	lbs	1,536	aı.ft	\$65,000	3,595	lbs	232	aı.ft	\$0	\$1,308	\$1,353	\$1,631	\$0	\$4,292
Cyprus	Air)	220	1bs	22	aı.ft	A 0.000	229	1bs	53	a.ft	\$1,000	\$100	\$1,206	\$120	\$10	\$1,436
Cyprus	Sea)	1,980	1bs	198	aı.ft	\$8,000	2,465	lbs	279	cu.ft	\$7,000	\$998	\$1,915	\$700	\$193	\$3,806
Austria	Air	495	lbs	50	aı.ft	\$8,000	379	1bs	46	aı.ft	\$0	\$113	\$341	\$270	\$0	\$724
Austria	Sea	9,810	lbs	981	a.ft	\$32,000	4,380	lbs	597	aı.ft	\$ 0	\$1,631	\$917	\$2,224	\$0	\$4,772
Chuma	Sea	4,158	lbs	416	cu.ft	\$16,800	6,827	lhs	1,014	cu.ft	\$46,340	\$3,514	\$5,154	\$307	\$1,278	\$10,253
Inita	Air)	825	lbs	83	aı.ft	* 45.000	1,046	1bs	167	aı.ft	\$9,563	\$313	\$3,355	\$201	\$96	\$3,965
India	Sea)	16,350	1bs	1,635	a.ft	\$65,000	13,285	1bs	1,393	cu.ft	\$55,425	\$4,569	\$3,300	\$1,872	\$1,529	\$11,270
UESER	Air)	990	lbs	99	ou.ft	* /F 000	858	1bs	167	oı.ft	\$15,290	\$313	\$1,461	\$638	\$154	\$2,566
USSR	Sea)	16,020	lbs	1,602	aı.ft	\$65,000	9,021	lbs	995	cu.ft	\$ 51,739	\$911	\$2,709	\$3,288	\$1,428	\$8,336
UESPR	Air)	495	lbs	50	a.ft	* 40.000	502	lbs	98	cu.ft	\$ 7,495	\$130	\$421	\$128	\$ 75	\$754
USSR	Sea)	9,810	lbs	981	a.ft	\$40,000	3,542	lbs	398	aı.ft	\$23,055	\$1,027	\$2,500	\$5,998	\$636	\$10,161
Svria	Air)	220	1bs	22	aı.ft	* 0.000	220	lhs	35	aı.ft	\$2,010	\$100	\$426	\$ 51	\$ 20	\$597
Syrna	Sea)	1,760	lbs	176	aı.ft	\$8,000	1,006	lls	195	a.ft	\$4,853	\$516	\$910	\$503	\$133	\$2,062
Israel	Air	1,155	1bs	115	aı.ft	\$16,800	383	lbs	75	aı.ft	\$7,000	\$131	\$1,172	\$1 50	\$70	\$1,523
Israel	Sea	15,690	1bs	1,569	aı.ft	\$48,200	10,303	lbs	1,468	au.ft	\$38,600	\$3,584	\$3,470	\$2,056	\$1,065	\$10,175

				BALLIT	IMM				ACRUAL:	SILLMENT	,		ACTUAL.	CHARGES		
Fran/To	Mode	Weight	-	Volu	ne	Insurance	Weight		Volum	e	Insurance Requested	Origin	Preight	Destination	Insurance	Total Charges
Canada/Ghana	Sea	3,300	lbs	330	aı.ft	\$12,000	4,201	lbs	330	cu.ft	\$ 5 , 947	\$2,063	\$4,041	\$1, 572	\$164	\$7,840
Virgin Is.∕Malawi	Air	1,100	lbs	110	a.ft	\$8,000	1,800	lbs	115	a.ft	\$0	\$941	\$6,330	\$372	\$0	\$7,643
Finland/India	Sea	4,620	1bs	462	aı.ft	\$16,800	2,420	lbs	350	a.ft	\$7, 200	\$878	\$1,401	\$385	\$198	\$2,862
Belgium/Guinea	Sea	1,452	lbs	145	aı.ft	\$14,400	2,989	lbs	280	cu.ft	\$0	\$1,999	\$1,844	\$906	\$0	\$1,749
Arizona/Sudan	Air	3,300	lbs	330	cu.ft	\$12,000	1,243	lbs	124	a.ft	\$0	\$348	\$3,498	\$298	\$0	\$4,144
UK/India	Air	1,100	lbs	110	cu.ft	\$8,000	417	lbs	28	aı.ft	\$13,000	\$230	\$1,146	\$110	\$80	\$1,566
France/Bangladesh	Air	1,100	lbs	110	aı.ft	\$8,000	898	lbs	44	aı.ft	\$2,743	\$678	\$2,719	\$237	\$27	\$3,661
Netherlands/Ethiopia	Air	3,300	lbs	330	aı.ft	\$12,000	730	lbs	50	cu.ft	\$3,350	\$604	\$1,329	\$209	\$33	\$2,175
Iceland/Manila	Air	2,310	lbs	231	a.ft	\$16,800	730	lbs	66	cu.ft	\$0	\$1,067	\$5,897	\$184	\$0	\$7,148
Spain/Bolivia	Air	5,940	1bs	594	cu.ft	\$21,600	1,056	lbs	118	cu.ft	\$0	\$ 550	\$2,212	\$290	\$0	\$3,052
TOTAL		27,522	lbs	2,752	cu.ft	\$129,600	16,484	lbs	1,505	cu.ft	\$32,240	\$9,358	\$30,417	\$4,563	\$502	\$44,84 0

			BALLITA				ACTUAL	S IIIMIN	r		ACTUAL	OHARGES		
From	Mxle	Weight	Volume	Insurance	Weight		Volum	e	Insurance Requested	Origin	Freight	Destination	Insurance	Total Charges
Iceland	Sea	18,000 lbs	1,800 cu.ft	\$65,000	1,973	lbs	200	cu.ft	\$43, 195	\$1,170	\$1,304	\$ 589	\$1,192	\$4,255
France	Sea	18,000 lbs	1,800 cu.ft	\$65,000	2,976	1bs	937	cu.ft	\$0	\$1,356	\$2,727	\$643	\$0	\$4,726
Italy	Sea	2,200 lbs	220 cu.ft	\$8,000	774	lbs	85	cu.ft	\$0	\$777	\$1,365	\$279	\$0	\$2,421
Germany	Air)	495 lbs	50 auft	\$40.000	539	lbs	49	aı.ft	\$0	\$912	\$1,257	\$236	\$0	\$2,405
Germany	Sea)	9,810 lbs	981 cu.ft	\$40,000	2,578	lbs	85	aı.ft	\$3,00 5	\$2,379	\$1,378	\$536	\$82	\$4,375
Gunea	Sea	2,200 lbs	220 cu. ft	\$8,000	1,576	1bs	180	aı.ft	\$0	\$814	\$476	\$404	\$0	\$1,694
Uruguay	Air	18,000 lbs	1,800 au.ft	\$65,000	485	1bs	38	cu.ft	\$2,300	\$570	\$811	\$79	\$23	\$1,483
Norway	Air	880 lbs	88 cu.ft	\$8,000	328	11r,	40	auit	\$1,430	\$364	\$380	\$ 78	\$14	\$836
Japan	Air)	1,650 lbs	165 cu.tt	\$6F 000	671	lbs	78	cu.ft	\$29,845	\$427	\$2,904	\$114	\$298	\$3,743
Japan	Sea)	14,700 lbs	1,470 cu.ft	\$65,000	572	lbs	58	ou.ft	\$33,540	\$650	\$306	\$118	\$ 97	\$1,171
Prague	Air)	10 000 15-	1 900 au fr	\$65,000	261	lbs	26	cu.ft	\$5,366	\$245	\$1,013	\$51	\$53	\$1,362
Prague	Sea)	18,000 lbs	1,800 cu.ft	φου,νω	5,500	1bs	550	a.ft	\$0	\$4,462	\$1,600	\$1,510	\$0	\$7, 572
TOTAL		103,935 1bs	10,394 cu.ft	\$389,000	18,233	1bs	2,326	cu.ft	\$118,681	\$14,126	\$15,521	\$4,637	\$1,759	\$36,04 3

21 March 1988

Analysis
Sampling of Export Shipments from New York - 1986/1987

				BALLIT	BMBNT				ACTUAL S	HILMENI			Ba	lance of Entit	ement		
То	Mode	Weight		Volum	ne :	Insurance	Weight		Volum	·	Insurance Requested	Weight	1	Volume	1	Insurance	\$
Switzerland	Air	495	1bs	50	a.ft	\$8,000	87	1bs	18	cu.ft	\$ 0	408 1bs	82%	32 cu.ft	64%	\$8,000	1004
Switzerland	Sea	9,810	lbs	981	cu.ft	\$32,000	4,824	1bs	796	aı.ft	\$0	4,986 1bs	514	185 cu.ft	194	\$32,000	100%
Chule	Sea	2,200	1bs	220	cu.ft	\$8,000	5,158	1bs	390	cu.ft	\$10,000	-2,958 lbs	-1344	-170 au.ft	-77%	(\$2,000)	-25%
Switzerland	Sea	880	lbs	88	a . ft	\$8,000	1,254	lbs	195	a.ft	\$ 0	-374 lbs	-43%	-107 cu.ft	-122%	\$8,000	100%
Nigeria	Air)	1,320	1bs	132	a.ft		1,611	1bs	167	cu.ft	\$0	-291 1bs	-22%	-35 cu.ft	-27%	#4T 000	1000
Nigeria	Sea)	15,360	lbs	1,536	a.ft	\$65,000	3,595	1bs	232	aı.ft	\$0	11,765 lbs	77%	1,304 cu.ft	85%	\$65,000	100%
Cypnus	Aır)	220	lbs	22	a.ft	+ 0.000	229	1bs	53	aı.ft	\$1,000	-9 lbs	-41	-31 auft	-141%	\$0	O%.
Cyprus	Sea)	1,980	1bs	198	a.ft	\$8,000	2,465	lbs	279	cu.ft	\$7,000	-485 1bs	-24%	-81 auft	-41%	φ0	Us.
Austria	Aır	495	1bs	50	a.ft	\$8,000	379	1bs	46	aı.ft	\$0	116 lbs	234	4 cu.ft	8%	\$8,000	100%
Austria	Sea	9,810	1bs	981	auft	\$32,000	4,380	lbs	597	a.ft	\$0	5,430 1bs	55%	384 cu.ft	394	\$32,000	100%
China	Sea	4,158	lbs	416	cu.ft	\$16,800	6,827	1bs	1,014	cu.ft	\$4 6,340	-2,669 lbs	-64%	-598 cu.ft	-144%	(\$29,540)	-176%
India	Aır)	825	lbs	83	aı.ft	\$65,000	1,046	lbs	167	a.ft	\$9,563	-221 1bs	-27%	-84 cu.ft	-101\$	\$12	O%
India	Sea)	16,350	1bs	1,635	a.ft		13,285	lbs	1,393	cu.ft	\$55,425	3,065 1bs	194	242 cu.ft	15%	Ψ12	0.
USSR	Air)	990	lbs	99	a.ft	\$ 65 ,0 00	858	1bs	167	cu.ft	\$15,290	132 lbs	13%	-68 cu.ft	-69\$	(\$2,029)	-31
USSR	Sea)	16,020	1bs	1,602	cu.ft		9,021	lbs	995	cu.ft	\$51,739	6,999 1bs	44%	607 cu.ft	38%	(42,025)	5
USSR	Air)	495	lbs	50	cu.ft	\$40,000	502	1bs	98	a.ft	\$7,495	-7 lbs	-1\$	-48 auft	-96%	\$9,450	24%
USSR	Sea)	9,810	1bs	981	cu.ft		3,542	lbs	398	a.ft	\$23,055	6,268 lbs	64%	583 auft	594	ψυ, 430	€.10
Syrıa	Air)	220	1bs	22	aı.ft		220	1bs	35	cu.ft	\$2,010	0 lbs	0%	-13 auft	-59	\$1,137	14%
Syrıa	Sea)	1,760	lbs	176	cu.ft	\$8,000	1,006	Ibs	195	aı.ft	\$4,853	754 lbs	43%	-19 cu.ft	-11%	φ1,13/	7.49
Israel	Air	1,155	lbs	115	cu.ft	\$16,800	383	lbs	75	cu.ft	\$7,000	772 lbs	67%	40 auft	35%	\$9,800	58%
lsrael	'હ્ય	15,690	lbs	1,569	auft	\$48,200	10, 505	lbs	1,468	cu.ft	\$38,600	5,387 165	341	101 cu.ft	68	\$9,60 0	20%

				ENITTI	EMENT				ACTUAL	SHIPMEN	r		В	alance of Entit	lement		
То	Mode	Weight		Volu	me	Insurance	Weight		Volum	e	Insurance Requested	Weight	8	Volume	ł	Insurance	8
Israel	Air)	396	lbs	40	cu.ft	*12.0 00	3 05	lbs	57	aı.ft	\$856	91 1bs	23%	-17 a.ft	-43%	•	
Israel	Sea)	3,564	1bs	356	cu.ft	\$12,000	2,895	lbs	398	cu,ft	\$9,816	669 lbs	19%	-42 cu.ft	-12%	\$1,328	11%
Sweden	Sea	10,800	lbs	1,080	a.ft	\$40,000	10,753	1bs	1,285	cu.ft	\$68,642	47 lbs	0%	-205 auft	-19%	(\$28,642)	-72%
Turkey	Sea	18,000	lbs	1,800	a.ft	\$65,000	14,060	1bs	2,441	cu.ft	\$65,000	3,940 lbs	22%	-641 cu.ft	-36%	\$0	0%
China	Sea	5,280	lbs	528	aı.ft	\$19,200	3,939	1bs	498	cu.ft	\$19,200	1,341 lbs	25%	30 auft	6%	\$0	O%,
Cyprus	Sea	4,620	1bs	462	a.ft	\$16,800	11,223	lbs	927	cu.ft	\$34,710	-6,603 lbs	-143%	-465 cu.ft	-101%	(\$17,910)	-107%
Holland	Sea	12,540	lbs	1,254	aı.ft	\$43,200	1,629	lbs	133	a.ft	\$6,600	10,911 1bs	87%	1,121 au.ft	89%	\$36,600	85%
lvory Coast	Air	2,200	lbs	220	aı.ft	\$8,000	265	lbs	20	aı.ft	\$1,965	1,935 lbs	88%	200 auft	91%	\$6, 035	75%
USSR	Air)	495	lbs	50	cu.ft		313	lbs	57	a.ft	\$7,915	182 1bs	37%	-7 auft	-14%		
USSR	Sea)	9,810	lbs	981	a.ft	\$40,000	2,159	lbs	261	cu.ft	\$19,713	7,651 lbs	78%	720 cu.ft	73%	\$12,372	31%
Peru	Air)	528	lbs	53	aı.ft		321	1bs	63	aı.ft	\$840	207 1bs	39%	-10 cu.ft	-19\$	(Anno mem)	20.54
Peru	Sea)	4,752	lbs	475	aı,ft	\$19,200	9,224	lbs	1,455	cu.ft	\$57,705	-4,472 1bs	~9 4%	-980 cu.ft	-206%	(\$39,345)	-205\$
																	
TOTAL		183,028	3 1bs	18,305	cu.ft	\$692,200	128,061	alı l	16,373	cu.ft	\$572,332	54,967 1bs	30%	1,932 auft	113	\$119,868	17%

Analysis
Sampling of Import Shipments to New York - 1986/1987

21 March 1988

				BNTTIL	BMENT				ACTUAL :	SHIIPMEN	r				Balance	of Entitle	nent	
From	Mode	Weight		Volu	me	Insurance	Weight		Volum	9	Insurance Requested	Weight		*	Volum	e 1	Insurance	9,
Iceland	Sea	18,000	lbs	1,800	cu.ft	\$65,000	1,973	lbs	200	aı.ft	\$43,195	16,027	1bs	894	1,600	cu.ft 89%	\$21,805	34%
France	Sea	18,000	lbs	1,800	cu.ft	\$65,000	2,976	lbs	937	aı.ft	\$0	15,024	1bs	834	863	cu.ft 48%	\$65,000	100%
Italy	Sea	2,200	lbs	220	cu.ft	\$8,000	774	lbs	85	cu.ft	\$0	1,426	lbs	65%	135	cu.ft 61\$	\$8,000	100%
Germany	Air)	495	1bs	50	aı.ft		539	lbs	49	cu.ft	\$ 0	-44	lbs	-94	1	cu.ft 1\$	##/ POF	024
Germany	Sea)	9,810	lbs	981	aı.ft	\$40,000	2,578	lbs	85	a.ft	\$3,005	7,232	lbs	74%	896	a.ft 91\$	\$36,99 5	921
Gumea	Sea	2,200	1bs	220	aı.ft	\$8,000	1,576	lbs	180	a.ft	\$0	624	lbs	28%	40	au.ft 184	\$8,000	100%
Uruguay	Aır	18,000	1bs	1,800	aı.ft	\$65,000	485	lbs	38	aı.ft	\$2,300	17,515	1bs	97%	1,762	ou.ft 98%	\$62,700	96%
Norway	Air	880	1bs	88	cu.ft	\$8,000	328	lbs	40	aı.ft	\$1,430	5 52	lbs	63%	48	cu.ft 55%	\$6,570	82%
Japan	Air)	1,650	lbs	165	aı.ft		671	lbs	78	a.ft	\$29,845	979	lbs	59%	87	cu.ft 53%	6 3 (35	24
Japan	Sea)	14,700	1bs	1,470	aı.ft	\$65,000	572	lbs	58	aı.ft	\$33,540	14,128	lbs	96%	1,412	cu.ft 964	\$1,615	2%
Prague	Air)			* 665		A CP 400	261	lbs	26	aı.ft	\$5,366	11.070	**	(70	1 224	6. 404	# FO (74	0.74
Prague	Sea)	18,000	lbs	1,800	au.ft	\$65,000	5,500	lbs	550	aı.ft	\$ 0	11,978	108	0/%	1,224	cu.ft 681	\$59,634	92\$
TOTAL		103,939	lbs	10,39	l cu.ft	\$389,000	18,233	lhs	2,326	cu.ft	\$118,681	85,441	1bs	82%	8,067	cu.ft 78%	\$270,319	69%

Analysis

Sampling of Overseas to Overseas Shipment - 1986/1987

21 March 1988

		·	BYITTLEMENT				ACIUAL	SHILIMEN	<u> </u>			Bala	ance of E	intitlement		
Fran/To	Mode	Weight	Volume	Insurance	Weight	· · · · · · · · · · · · · · · · · · ·	Volum	ne 	Insurance Requested	Weight		8	Volum	e \$	Insurance	*
Canada/Ghana	Sea	3,300 lbs	330 cu.fr	\$12,000	4,201	lbs	330	cu.ft	\$5,947	-901	1bs	-27%	0	cu.ft %	\$6, 053	50%
Virgin Is./Malawi	Air	1,100 lbs	110 a.f	\$8,000	1,800	1bs	115	a.ft	\$ 0	-700	lbs	-64%	- 5	cu.ft -5%	\$8,000	100%
Finland/India	Sea	4,620 lbs	462 cu.f	\$16,800	2,420	lbs	350	cu.ft	\$7,200	2,200	lbs	48%	112	auft 24%	\$9,600	57%
Belgium/Guinea	Sea	1,452 lbs	145 cu.f	\$14,400	2,989	lbs	280	aı.ft	\$0	-1,537	1bs	-106%	-135	cu.ft-93%	\$14,400	100%
Arizona/Sudan	Air	3,300 lbs	330 cu.f	\$12,000	1,243	lbs	124	a.ft	\$0	2,057	1bs	62%	206	cu.ft 62%	\$12,000	100%
UK/India	Air	1,100 lbs	110 cu.f	\$8,000	417	lbs	28	a.ft	\$13,000	683	1bs	62%	82	cu.ft 75%	(\$5,000)	-63%
France/Bangladesh	Air	1,100 lbs	110 cu.f	\$8,000	898	lbs	44	au.ft	\$2,743	202	lbs	18%	66	aı.ft 60%	\$5, 257	6 6%
Netherlands/Ethiopia	Air	3,300 lbs	330 cu.f	\$12,000	730	lbs	50	ou.ft	\$3,350	2,570	1bs	78%	280	ou.ft 85%	\$8,650	72%
Iceland/Manila	Air	2,310 lbs	231 cu.f	\$16,800	730	lbs	66	a.ft	\$0	1,580	lbs	68%	165	au.ft 71%	\$16,800	100%
Spam/Bolivia	Air	5,940 1bs	594 cu.f	\$21,600	1,056	lbs	118	auft	\$0	4,884	lbs	824	476	cu.ft 801	\$21,600	1004
TUEAL		27,522 1bs	2,752 cu.f	t \$ 129,600	16,484	lbs	1,505	a.ft	\$32,240	11,038	lbs	40%	1,247	au.ft 45%	\$97,360	75%

B. UNITED NATIONS OFFICE, GENEVA

- 1. You will find herewith a table showing the estimated cost of full removal shipments of staff members with or without dependants either coming to Geneva (Import) or leaving Geneva (Export), from/to representative European and overeseas locations.
- 2. In addition, you will find attached, for comparative purposes, another chart giving the estimated cost for an unaccompanied shipment under Staff Rule 107.21 to Geneva in case of mission or reassignment, a situation which frequently arises in the case of HCR staff members. Those figures are calculated on the basis of authorizations covering between 1000 kg. and 1500 kg.
- 3. Bearing in mind the purpose of your study, i.e. the advisability of replacing the removal entitlement by an assignment allowance or lump-sum, it is worth mentioning that a great number of removal authorizations are never utilized by staff members. (The Inspector could not get further statistical information on this paragraph
- 4. Listed below are the estimated components of removal shipments to or from three parts of the world:

	North America	Far East	Europe
Packing	1/3	1/2	1/4
(Plus delivery charges)			
Transport	2/3	1/2	3/4
Insurance	between 0.34 per cent	and 0.44 per ce	ent of total
value((covered by UN Geneva)			

B. United Nations Office in Geneva

IMPORT TO GENEVA WEIGHT BETWEEN 1000 AND 1500 KG

TO GENEVA FROM	Between 1000 and 1500 kg
SAN JOSE	* 14.000 (air)
MOSCOW	2.500 (air)
BANGUI	17.000 (air)
KUALA LUMPUR	13.000 (surface) 18.000 (air)
MOGADISHU	9.000 (surface) 15.000 (air)
KHARTOUM	8 to 11.000 (air)
NAIROBI	8 to 11.000 (air)
DAR ES SALAM	12.000 (air)
TEHRAN	19.000 (air)
LUSAKA	17.000 (air)
MAPUTO	13.000 (air)
BEIJING	for 200 kg: 1.000 (air)

^{*} races in US\$

FULL REMOVAL

magazanta Jarr - da magazan biyanda sala man ga	EXPORT			IMPORT	
OT AVIII (10)	Container 40 feet 8150 kg with dependants	Container 20 feet 4890 kg without dependants	TO GENEVA FROM	Container 40 feet 8150 kg with dependants	Container 20 feet 4890 kg without dependants
I V YORK	* 15.000	12.000	NEW YORK	15.000	12.000
. 10110011	13.000	9.000	MEXICO	21.000	19.000
1 (140BH)	11.000	7.500	SYDNEY	18.000	15.000
10YY0	20.000	17.500	TOKYO	18.500	17.000
35 1 3 f 14 G	15.000	9.500	ALGIERS	12.000	8.000
CARIC	9.500	7.000	BERLIN	6.000	4.000
Bhussfls	8.000	6.500	VIENNA	8.500	6.000
> OCKHOI M	12.500	10.500	COPENHAGEN	9.000	7.500
CUSON	13.000	11.500	LONDON	10.000	7.500
ATHENS	16.000	13.500	BRUSSELS	8.000	6.500
31.4111	9.500	7.500	MADRID	10.000	7.500
1EGUCIGALPA	20.000	17.500	STOCKHOLM	9.000	6.500
105CON	17.000	13.000	ВОМВАУ	14.000	12.500
SOFIA	13.000	9.800			
'S'DNLA	18.500	16.000	1		

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* Rates in US\$

C. United Nations Office, Vienna

The cost of removals have been broken down by components "weight, transport costs (including packing) and insurance". It has not been possible for the Traffic Unit to separately indicate the packing costs.

It should also be noted that in the case of certain removals to Vienna from other duty stations full information on the estimated and/or actual costs was not always available locally. However, the representative data selected for removals from Vienna contains actual information.

During the period 1985-1986 a total of 41 staff members were entitled to removal of household effects during the above-mentioned period and all have made use of their entitlements.

C. United Nations Office, Vienna

Removal of Househould Effects - United Nations Offic at Vienna

1986	E	ntitlem	ents			ctual Umge		and the second s
Name	From/To	Kilo	US\$ Insurance	US\$ Estimated Cost	Kilo	US: Tranport Cost ^V Inclpackins	US\$ Insured for/ Prem Paid	Percentage Kilo Usage
TO VIENNA from home country (with dependants): AL-MULLA	Qatar	8150	65,000	12,000	535	2,600	10,000/	6.6
(without dependants)							
FROM VIENNA to home country (with dependants) SHAHANI	Man ila	8150	65,000	20,000	6020	16,230	55,845/ 1,265.30	73.9
(without dependants KOH) Singapore	4890	40,000	13,000	2690	9,70	21,650.~/ 274.37	55.0
TO VIENNA from other duty sta (with dependants)	tions							
AL-SHEIKH	Islamabad	1928	65,000	5,000	1928	paidin Isla- matad	65,000/	100.0
(without dependant: KRASSOWSKI	Hew York	4900	40,000	No estimate indicated by HQ	1670	Del.costs in Viena = \$397 Restpaid at E.		34.1

 $[\]underline{1}$ / Rate of Exchange used: \$1 = AS14.20 (Rate of exchange used for 1986/87 budget).

Removal of Househould Effects - United Nations Office at Vienna

<u> 1987</u>		Entitlem	ents		Açı			
Name	From/To	Kilo	US\$ Insurance	US\$ Estimated Cost	Kilo	US\$ Transport Cost ¹ /	US\$ Insured for/ Prem Paid	Percentæe Kilo Usæe
						Incl.packing		
TO VIENNA from other duty sta (with dependants):	<u>tlons</u>							
MATHIASON	New York	8150	65,000	est. by HQ 2916	2360	paid at HQ	65,000/ 1,794	28.1
IIJIMA	New York	8150	65,000	No est. from HQ	300-air 3023-sur	517 paid at HQ	64,842/ 1,790	37.1
(without dependent) NONE								
FROM VIENNA from other duty sta (with dependants)	itions							
BASNAYAKE	New York	8.150	65,000	12,000	5310	11,690	64,813/	65.1
(without dependants	5)							

^{1/2} Rate of Exchange used: \$1 = AS14.20 (Rate of exchange used for 1986/87 budget)

Removal of Household Effects - United Nations Office at Vienna

1987		Entitlen	ents	Λ	ctual Usage			
Name	From/To Kilo		US\$ Insurance	US\$ Estimated Cost	Kilo	US\$ Transport Cost1/ Incl.packing	US\$ Insured for/ Prem Paid	Percentage Kilo Usage
TO VIENNA from home country (with dependants): NONE								
(without dependants) ZHOU Ì	Beijing	500	8,000	1,600	116	Del. costs in Vienna \$62 Rest paid in Beljing	7,000/ 71	23.2
FROM VIENNA to home country (with dependents) KOPAC	Prague	8150	65,000	8,000	1640	2,287	24,900.~/ 251.50	20.1
BLUNCK	Hamburg	8150	65,000	8,000	3000	2,641	29,079/ 802.35	36.8
BEZRUKOV	Kiev	8150	65,000	14,000	3360	9,702	42,000/	41.2
GOSALBO-BONO	Valencia	8150	65,000	8,000	3175	8,832	84,755/ 656.50	38.9
(without dependents)	ļ ———							ρ 00 00
DA GAMA SANTOS	Lisbon	4890	40,000	8,000	3500	5,155	40,000/	71.6

Annex

D. Economic and Social Commission for Asia and the Pacific

We have collated the information you have requested with regard to the outgoing shipments for 1986/1987, broken down to the various components in accordance with your requirements. As to incoming shipments, due to no breakdown by component available, e.g. packing etc., we have not been able to provide the information requested. In any case, for staff transferred from other duty stations, the relevant information would have been furnished to you.

D. Economic and Social Commission for Asia and the Pacific

					REM	JAYL (COST 1986				,				
Staff member	with Dependents	without Dependents	1	Enti Air Kgs.	tlement Sca Kgs.	Alr Kgs.	ctual Sea Kgs.	Pack Air	ing #Sea	Trans	port Sea \$	Total Air	Sea g	Insu Air \$US	Sea \$US
A. Shahabuddin	x	,	BKK/Islamabad	450	7,250	410	. 1,910	2,095	9,356	23,820	41,585	25,915	50,941	5,914	7,280
J. Andorfer		x	BKK/Geneva	450	4,440	75	2,560	1,210	12,596	9,520	37,324	10,730	49,920	5,585	27,985
A.S. Manalac	x		BKK/Manila	-	8,150		6,480	-	26,084	-	33,068	-	59,152	-	48,290
Malinee, P.		х	BKK/Geneva	450	4,440	238	570	1,574	5,328	30,124	13,922	31,698	19,250	2,631	2,036
R.H. Hotosuwarso	х		BKK/Jakarta	-	8,150	-	10,230	<u></u>	24,390	-	69,306	- ,	93,696	-	54,915
K.K. Shane	x		BKK/New York	525	7,100	410	2,240	1,735	15,660	41,122	93,629	42,857.	109,289	3,065	13,310
Teo Eng Soon	x		DKK/Malaysia	-	8,150.	-	7,100	-	33,596	-	121,210		154,806		63,295
R. MacDouald		x	BKK/New York	-	4,890	-	3,342	-	15,348	-	111,764	-	127,112	-	11,310
B.B. Arzadon	x		IKK/Houston	-	8,150	-	12,630	·-	30,180	-	230,448	-	260,628	-	33,773
C. Lex		x	BKK/New York	225	4,890	280	966	700	3,068	31,100	30,598	31,800	33,666	10,140	20,060
V.J. Ram	x		BKK/New York	750	8,150	275	2,150	1,230	7,354	30,565	83,205	31,795	90,559	9,140	43,440
H.C. Agarwal	x		BKK/Delhi	375	8,150	414	3,184	1,510	10,478	18,588	88,475	20,098	98,953	27,700	36,450
								ļ				Į.			
			1	_				<u> </u>	•			1			Pa

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Staff member	<u>with</u> without Dependents Dependents	Itinerary <u>Air Sea</u>	Ent Air Kgs.	itlement <u>Sea</u> Kgs.	1987 Act Air Kgs.	ual Sea Kgs.	Pac. Air	king Sea B	Transı Air B	Sea #	Total Air B	Sea B	Insur <u>Air</u> \$US	Sea Sea \$US
A. Archambault	x	BKK/Geneva	375	8,150	300	6,056	770	14,523	37,960	141,123	38,730	155,646	16,720	64,997
F. Eppert	x	BRK/New York	450	8,150	60I	5,676	2,410	17,349	94,819	225,954	97,229	243,303	6,011	55,738
G. Uswatte-Aratchi	x	BKK/New York	525	8,150	525	5,387	1,350	16,558	50,877	195,740	52,227	212,298	19,060	41,673
T. Kunogi	х	BKK/New York	-	8,150	-	4,728	-	11,190	-	137,059	-	148,249	-	45,200
Kanika, H.	x	BKK/Geneva	450	8,150	295	1,768	840	6,251	37,038	33,131	37,878	39,382	1,830	3,600
A.B.H. Islam	x	BKK/New York	375	8,150	270	2,853	800	11,400	31,576	125,720	32,376	131,120	19,450	33,130
H.G.R. Reddy	x	BKK/Bangalore	-	8,150	-	8,753	-	28,862	-	215,520	-	244,382	-	65,000
R.H. Sherif	x	BXX/Dhaka	450	8,150	300	5,073	800	17,879	10,930	102,743	11,730	120,622	-	35,800
M.J. Archaimbault	х	BKK/Paris	-	8,150	-	2,778	-	5,180	-	24,844	-	30,024	-	24,120
Li-Hing	x	BKK/New York	-	8,150	-	470	-	1,120	-	44,128	-	45,248	_	9,517

DD GVA

BANGKOK (ESCAP) 12 0736Z

2825 NOLTE. REF YR MSC 2488 TO CHAO.

PRIMO ANDORFER AIR SHOULD READ 225 AND SEA 4440, ALL OTHER SHOW CORRECT AIR ENTITLEMENTS. FOR KANIKA, ARCHAIMBAULT AND LI-NING DEPENDENT'S ENTITLEMENTS APPLY.

SECONDO NOTOSUWARSO AND REDDY ACTUAL SEA SHIPMENTS INDICATED IN TERMS OF GROSS WEIGHTS, HOWEVER NET WEIGHT THEIR SHIPMENTS DOES NOT EXCEED ENTITLEMENTS. FOR ARZADON, TOTAL AMOUNTS INCLUDES USDLRS 3,559.80 BORNE BY STAFF MEMBER FOR EXCESS WT/VOL ABOVE ENTITLEMENT.

TERTIO INSURANCE PREMIUM FOR AIR IS 1.00 US DOLLARS AND SEA IS 2.75 PER 100 US DOLLARS VALUE. RATES SUPPLIED BY INSURANCE UNIT, OGS UN HEADQUARTERS AND PRESUMABLY APPLIED GLOBALLY THROUGHOUT UN, PLS REVERT IF FURTHER CLARIFICATION REQD.

KIND REGDS. (HEATH ESCAP)

E. Economic Commission for Latin America and the Caribbean

The information covers details of ECLAC staff that used the full removal entitlement during 1986, under staff regulation 107.27. During 1987 no removals took place under this rule.

E. Economic Commission for Latin America and the Caribbean

FULL REMOVALS - 1986 (Rule 107.27)

Name/Itinerary	Kilos net	Packing	Packing Transport Destination Insurance US dollars								
Enrique Pemjean Santiago/New York	956	393.18	1,490.94	504.72	101.82	2,490.66					
Konrad Studnicki-Gizbert Santiago/Chelsea	4888	1,379.93	3,800.00	1,494.81	1,723.00	8,397.74					
Pablo Rodríguez Santiago/New York	1266	501.65	2,328.34	742.43	715.85	4,288.27					
Bárbara Rojas Santiago/San Jose	2560	1,408.00	1,700.00	2,252.80	787.82	6,148.62					
Lawrence Finnegan Santiago/Maryland	4096	2,703.90	6,200.00	4,371.30	748.65	14,023.85					

March 1988

ACC/1988/PER/R.15, Annex

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SURJECT				IZATION			FEXT IN WI							
	IN '	OHIGHY ,	ILO '	FAO '	NHESCO ,	ICYO ,	nu ,	MHO ,	ITU '	HHO	, IHO	, MILO	ilyo	, IYEY
(1) He moval														
20. On appointment or transfer, with expected service of at least 2 years at the duty station, and provided that the terms of appointment do not include entitlement to the assignment allowance, the organization pays the costs of moving the staff member's household effects to the duty station from the recognized place of residence in the home country or from the place of residence. A similar removal, to the place of residence in the home country, or elsewhere at no greater cost, is provided on separation, if there has been an entitlement to an initial removal and provided separation is other than by resignation within 2 years of removal to the duty station.	n + r	R + r	R	r * m	Γ	SC + r	R + r 1/	R, r +	R + r 2/	r	r	r	#3/	R + r
21. The maximum weight and volume limits for removals vary by organization as indicated (including weight or volume of packing, but excluding crating and lift vans)(mi a cubic metre, ft) = cubic foot).		п	n											
(1) with dependants,		8150 kg 3 or 51 m3		7250 kg or 50 m3	5000 kg or 40 m3	18,000 1b or 50 m3	8150 kg or 51 m3		or 51 m			0 kg 8150 ; 51 mJ or 51		
(ii) without dependants;		4090 kg 3 or 31 m3	up to D2 1 60 m3	4500 kg or 30 m3	3750 kg or 30 m3	10,800 lb or 30 m3	or	3750 kg 4/ 3 30.5 m3				0 kg 4890 : 31 m3 or 31		4860 kg or 1880 (t)

ACC/198H/FLB/R.15 Annex page 74

FOOTNOTES

1/ A lump from in cash may be paid in life of removal or appointment, not exceeding 75 per cent of estimated cost of removal.

2/ In the second sentence, "on separation, if there has been an entitlement to an initial removal" not applicable at ITU.

3/ After 7-year period of assignment allowance, staff member becomes entitled to full removal after two further years of service.

4/ Exclusive of weight of container, up to 20 per cent above approved weight provided to cover cost of packing,

5/ 6250 kg and 3750 kg if shipment entirely by land.

U.P.U. REGULATIONS CONCERNING STAFF RULE 107.25

(International Bureau of the Universal Postal Union)

U.P.U. REGULATIONS CONCERNING STAFF RULE 107.25

(International Bureau of the Universal Postal Union)

Rule 107.25

Removal costs

- 1 Subject to the conditions laid down in these Rules, the Union shall pav expenses in connection with the removal of an internationally recruited staff member's personal effects and household goods under the following circumstances:
- a On initial appointment for a period of two years or longer;
- b Upon completion of two years of continuous service;
- c Upon separation from service provided the staff member had an appointment for a period of two years or longer or had completed not less than two years of continuous service.

40

- 2 Under paragraph 1, a and b, the Union shall pay the expenses of removing a staff member's household goods and personal effects either from the place of recruitment or from the place authorized as his home for purposes of home leave, provided that the goods and effects were in his possession at the time of appointment and are being transported for his own use. Payment of removal expenses from a place other than those specified may be authorized by the Director-General in exceptional cases, on such terms and conditions as he deems appropriate.
- 3 Under paragraph 1, c, the Union shall pay the expenses of removing a staff member's household goods and personal effects from Berne to any one place to which he is entitled to be returned at the Union's expense, or any other one place authorized by the Director-General in exceptional cases on such terms and conditions as he deems appropriate, provided the goods and effects were in the staff member's possession at the time of separation and are being transported for his own use.
- 4 Payment by the Union of removal expenses shall be subject to the following conditions:
- a The maximum weight and volume for which entitlement to removal at the Union's expense exists shall be 4890 kg or 30.5 m³, inclusive of packing crates and containers, for staff members alone, and 8150 kg or 51 m³ for staff members with a dependent child or a spouse residing with them at their official duty station. A higher maximum may be set, however, in the case of a staff member with a dependent child or a spouse residing with him at his official duty station, if the staff member presents convincing evidence that his normal and necessary household effects to be removed exceed the maximum entitlement:
- b Storage charges other than those directly incidental to normal transportation expenses shall not normally be allowable;
- c Reasonable costs of packing, crating, cartage, unpacking, uncrating and insurance shall be allowed for shipments within the limits of authorized weight or volume, except that costs for servicing of appliances, dismantling or installation of fixtures, or special packing shall not be borne by the Union;
- d Transportation of personal effects and household goods shall be by the most economical means as determined by the Director-General, taking into account costs allowable under c above;
- e Privately-owned automobiles shall not be transported at the Union's expense.

- 5 Removal costs shall not be payable under this rule in the case of mission service.
- 6 Where both husband and wife are staff members, and each is entitled to removal of personal effects and household goods, the maximum weight and volume that may be removed at the Union's expense for both of them shall be that provided for a staff member with a dependent child or a spouse residing with him at his duty station.
- 7 On the appointment of a staff member and at his request, the Director-General may grant a lump-sum allowance in place of removal expenses. The amount of this allowance may not exceed 75 per cent of the removal costs corresponding to the maximum weight and volume for which entitlement to removal at the Union's expense exists in accordance with paragraph 4, a; costs other than transportation costs cannot be taken into consideration.*

Rule 107.26

Loss of entitlement to removal expenses

- 1 A staff member who resigns before completing two years of service shall not normally be entitled to payment of removal expenses.
- 2 Entitlement to removal expenses shall cease when the staff member's services are not expected to continue for more than six months beyond the proposed date of arrival of the household goods and effects.
- 3 Entitlement to removal expenses on separation from service shall cease if removal has not commenced within one year after the date of separation.

^{*}Effective from 1 January 1975.